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ARMANINO ADVISORY LLC

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2023

Form 990-PF

Department of the Treasury Internal Revenue Service

For calendar year 2023 or tax year beginning , and ending

Name of foundation: HARLENE & MARVIN WOOL FOUNDATION C/O PLANCORP. A Employer identification number: 46-4519154. B Telephone number: 636-532-7824. G Check all that apply: Initial return, Final return, Address change, etc. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$30,359,138. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-27).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	658,590.	934,921.	934,921.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	0.	46,728.	47,837.
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 10	23,926,957.	22,490,420.	29,376,380.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	24,585,547.	23,472,069.	30,359,138.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/>			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/>			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
28 Retained earnings, accumulated income, endowment, or other funds	24,585,547.	23,472,069.		
29 Total net assets or fund balances	24,585,547.	23,472,069.		
30 Total liabilities and net assets/fund balances	24,585,547.	23,472,069.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	24,585,547.
2 Enter amount from Part I, line 27a	2	-1,237,798.
3 Other increases not included in line 2 (itemize) VALUATION ADJUSTMENT	3	124,320.
4 Add lines 1, 2, and 3	4	23,472,069.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	23,472,069.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a OAKTREE SPECIAL SITUATIONS III ICAPITAL ACCESS FUND, L.P.	P		
b PUBLICLY TRADED SECURITIES	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 262.		262.	0.
b 10,318,367.		10,827,214.	-508,847.
c 197,700.			197,700.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			-508,847.
c			197,700.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-311,147.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	9,092.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	9,092.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,092.
6 Credits/Payments:		
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	16,691.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	26,691.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,599.
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 17,599. Refunded	11	0.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ 0. (2) On foundation managers. \$ _____ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions SEE STATEMENT 11 SEE STATEMENT 12	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>HTTPS://THEWOOLFOUNDATION.ORG/</u>		
14 The books are in care of <u>THE FOUNDATION</u> Telephone no. <u>636-532-7824</u> Located at <u>540 MARYVILLE CENTRE DRIVE, 105, ST LOUIS, MO</u> ZIP+4 <u>63141</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns: Question, Yes, No. Rows include 1a(1) through 1a(6), 1b, 1d, 2a, 2b, 3a, 3b, 4a, 4b.

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
c Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AMYE CARRIGAN 540 MARYVILLE CENTRE DR., SUITE 105 ST. LOUIS, MO 63141	TRUSTEE 0.50	0.	0.	0.
DENISE WOOL 540 MARYVILLE CENTRE DR., SUITE 105 ST. LOUIS, MO 63141	TRUSTEE 0.50	0.	0.	0.
SANDON WOOL 540 MARYVILLE CENTRE DR., SUITE 105 ST. LOUIS, MO 63141	TRUSTEE 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	27,765,698.
b	Average of monthly cash balances	1b	1,186,904.
c	Fair market value of all other assets (see instructions)	1c	246,917.
d	Total (add lines 1a, b, and c)	1d	29,199,519.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29,199,519.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	437,993.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	28,761,526.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	1,438,076.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	1,438,076.
2a	Tax on investment income for 2023 from Part V, line 5	2a	9,092.
b	Income tax for 2023. (This does not include the tax from Part V.)	2b	607.
c	Add lines 2a and 2b	2c	9,699.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,428,377.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,428,377.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	1,428,377.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,577,291.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	1,577,291.

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Part XII Undistributed Income (see instructions)

Table with 5 columns: (a) Corpus, (b) Years prior to 2022, (c) 2022, (d) 2023. Rows include: 1 Distributable amount for 2023 from Part X, line 7; 2 Undistributed income, if any, as of the end of 2023; 3 Excess distributions carryover, if any, to 2023; 4 Qualifying distributions for 2023 from Part XI, line 4; 5 Excess distributions carryover applied to 2023; 6 Enter the net total of each column as indicated below; 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3); 8 Excess distributions carryover from 2018 not applied on line 5 or line 7; 9 Excess distributions carryover to 2024; 10 Analysis of line 9.

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
a Paid during the year				
ALMOST HOME 3200 ST. VINCENT AVE ST. LOUIS, MO 63104	N/A	PC	TO STRENGTHEN OUR COMMUNITY BY EMPOWERING MOMS TO BECOME SELF-SUFFICIENT	5,000.
ASSISTANCE LEAGUE OF ST. LOUIS 30 HENRY AVENUE ELLISVILLE, MO 63011	N/A	PC	TO TRANSFORM THE LIVES OF CHILDREN AND ADULTS THROUGH COMMUNITY PROGRAMS	20,000.
AUTISM SPEAKS P.O. BOX 37148 BOONE, IA 50037	N/A	PC	TO SUPPORT ALL PEOPLE WITH AUTISM ACROSS THE SPECTRUM AND THROUGHOUT THEIR LIFESPAN	15,000.
CARE TO LEARN 1740 S GLENSTONE AVE STE R SPRINGFIELD, MO 65804	N/A	PC	TO PROVIDE FUNDING TO MEET EMERGENT HEALTH, HUNGER, AND HYGIENE NEEDS FOR STUDENTS	10,000.
CARING FOR KIDS 39 CRESTWOOD DRIVE CLAYTON, MO 63105	N/A	PC	TO PROVIDE ESSENTIAL RESOURCES TO ABUSED, NEGLECTED, OR AT-RISK CHILDREN IN ST. LOUIS COUNTY	15,000.
Total	SEE CONTINUATION SHEET(S)			3a 1,567,500.
b Approved for future payment				
NONE				
Total				3b 0.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, and (e) Related or exempt function income. Rows include 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, and 13 Total.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with columns for Yes/No and rows for 1a(1), 1a(2), 1b(1)-1b(6), and 1c. Includes text: 'Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?' and 'If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.'

Table with columns (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, and (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

Table with columns (a) Name of organization, (b) Type of organization, and (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. TRUSTEE Signature of officer or trustee Date Title

Table for Paid Preparer Use Only. Includes fields for Print/Type preparer's name (JENNIFER M. VACHA), Preparer's signature (JENNIFER M. VACHA), Date (11/15/24), Firm's name (ARMANINO ADVISORY LLC), Firm's address (6 CITYPLACE DRIVE, SUITE 900 ST. LOUIS, MO 63141), Firm's EIN (94-6214841), and Phone no. (314-983-1200).

May the IRS discuss this return with the preparer shown below? See instr. X Yes No

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDCARE AWARE OF MISSOURI 955 EXECUTIVE PARKWAY DR STE 106 ST. LOUIS, MO 63141	N/A	PC	TO RAISE THE QUALITY OF EARLY CHILD CARE EDUCATIONAL EXPERIENCES IN MISSOURI	5,000.
CIRCLE OF CONCERN FOOD PANTRY P.O. BOX 444 VALLEY PARK, MO 63088	N/A	PC	TO FEED THE HUNGRY AND PROVIDE ASSISTANCE TO LOW-INCOME FAMILIES	5,000.
EQUINE-ASSISTED THERAPY 3369 HWY 109 WILDWOOD, MO 63038	N/A	PC	TO PROVIDE THERAPEUTIC HORSEMANSHIP EXPERIENCES TO PERSONS WITH DISABILITIES	5,000.
FATHERS & FAMILIES SUPPORT CENTER 1601 OLIVE ST. ST. LOUIS, MO 63103	N/A	PC	PREPARING FATHERS TO TAKE FINANCIAL AND EMOTIONAL RESPONSIBILITY FOR THEIR CHILDREN	20,000.
FIDELITY INVESTMENTS CHARITABLE GIFT FUND PO BOX 770001 CINCINNATI, OH 45277	N/A	PC	PLEASE SEE PART XIV 3A FOR THE PURPOSE OF THE CONTRIBUTION	125,000.
FOREST PARK FOREVER 5595 GRAND DRIVE ST. LOUIS, MO 63112	N/A	PC	TO RESTORE, MAINTAIN, AND SUSTAIN FOREST PARK IN ST. LOUIS, MISSOURI	15,000.
FOSTER AND ADOPTIVE CARE COALITION 1750 SOUTH BRENTWOOD BLVD SUITE 210 ST. LOUIS, MO 63144	N/A	PC	TO PROVIDE RECRUITMENT, TRAINING, AND RETENTION OF FOSTER AND ADOPTIVE PARENTS	20,000.
FOUNDATION FOR SARCOIDOSIS RESEARCH 320 W. OHIO STREET SUITE 300 CHICAGO, IL 60654	N/A	PC	IMPROVING CARE FOR SARCOIDOSIS PATIENTS AND TO FINDING A CURE FOR THIS DISEASE	50,000.
FRIENDS OF KIDS WITH CANCER 16 SUNNEN DRIVE, NO 161 ST. LOUIS, MO 63143	N/A	PC	TO SUPPORT CHILDREN UNDERGOING TREATMENT FOR, AND SURVIVORS OF, CANCER AND BLOOD-RELATED DISEASES	10,000.
GATEWAY ARCH PARK FOUNDATION 701 MARKET ST., SUITE 1250 ST. LOUIS, MO 63101	N/A	PC	TO SUPPORT THE ST. LOUIS ARCH AND GROUNDS, PUBLIC SPACE, AND ATTRACTIONS SURROUNDING IT	15,000.
Total from continuation sheets				1,502,500.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GATEWAY TO HOPE 3114 SUTTON BLVD MAPLEWOOD, MO 63143	N/A	PC	TO ASSIST PATIENTS IN ACCESSING QUALITY, TIMELY, AFFORDABLE BREAST HEALTHCARE	5,000.
HEALING ACTION P.O. BOX 39429 ST. LOUIS, MO 63139	N/A	PC	TO COMBAT COMMERCIAL SEXUAL EXPLOITATION THROUGH A MULTI-SYSTEM APPROACH	10,000.
HOME SWEET HOME 10 SUNNEN DRIVE MAPLEWOOD, MO 63143	N/A	PC	TO HELP CONNECT NONPROFIT PARTNERS IN ST. LOUIS WITH DONATED FURNITURE AND HOUSEHOLD ITEMS	30,000.
INTERNATIONAL INSTITUTE ST. LOUIS 3401 ARSENAL ST. ST. LOUIS, MO 63118	N/A	PC	TO HELP IMMIGRANTS AND THEIR FAMILIES BE PRODUCTIVE AMERICANS	5,000.
JEWISH COMMUNITY CENTER 2 MILLSTONE CAMPUS DRIVE ST. LOUIS, MO 63146	N/A	PC	TO SUPPORT THE "CREATING THE J FOR TOMORROW" CAMPAIGN	100,000.
JEWISH FAMILY SERVICES OF ST. LOUIS 10950 SCHUETZ RD ST. LOUIS, MO 63146	N/A	PC	ADDRESSING COMMUNITY LIFESPAN NEEDS INCLUDING CLINICAL, PREVENTION, DIRECT AND SENIOR SERVICES	50,000.
LITTLE BIT FOUNDATION 1332 BAUR BLVD OLIVETTE, MO 63132	N/A	PC	TO PROVIDE ESSENTIAL SUPPORT TO DISADVANTAGED CHILDREN BY PARTNERING WITH ST. LOUIS SCHOOLS	50,000.
LYDIA'S HOUSE INC PO BOX 2722 ST. LOUIS, MO 63116	N/A	PC	TO HELP END DOMESTIC VIOLENCE BY SUPPORTING ABUSED ADULTS AND THEIR CHILDREN	15,000.
MARYGROVE CHILD CENTER 2705 MULLANPHY LN FLORISSANT, MO 63031	N/A	PC	TO PROVIDE A SAFE HOME, COMPASSIONATE CARE, AND HIGH-QUALITY MENTAL HEALTH SERVICES TO CHILDREN	10,000.
MERCY HEALTH FOUNDATION ST. LOUIS 615 SOUTH NEW BALLAS RD ST. LOUIS, MO 63141	N/A	PC	TO SUPPORT CHARITY CARE PROVIDED TO PATIENTS OF MERCY HOSPITALS	25,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIRIAM FOUNDATION 501 BACON AVENUE ST. LOUIS, MO 63119	N/A	PC	TO IMPROVE THE QUALITY OF LIFE FOR CHILDREN WITH LEARNING DIFFERENCES AND THEIR FAMILIES	50,000.
MISSOURI BOTANICAL GARDEN 4344 SHAW BOULEVARD ST. LOUIS, MO 63110	N/A	PC	TO SHARE KNOWLEDGE ABOUT PLANTS AND THEIR ENVIRONMENT	15,000.
MISSOURI HISTORY MUSEUM 5700 LINDELL BLVD ST. LOUIS, MO 63112	N/A	PC	TO SUPPORT A NATIONALLY ACCREDITED INSTITUTION FOCUSING ON LOCAL AND REGIONAL HISTORY	15,000.
NATIONAL COUNCIL OF JEWISH WOMEN 295 NORTH LINDBERGH BLVD ST. LOUIS, MO 63141	N/A	PC	TO SUPPORT ADVOCACY AND COMMUNITY SERVICE TO IMPROVE QUALITY OF LIFE AND ENSURE RIGHTS AND FREEDOMS	20,000.
OPERATION FOOD SEARCH 1644 LOTSIE BLVD ST. LOUIS, MO 63132	N/A	PC	TO NOURISH AND EDUCATE THOSE IN NEED OF FOOD AND NOURISHMENT	15,000.
PROMISE COMMUNITY HOMES 1240 DAUTEL LN ST. LOUIS, MO 63146	N/A	PC	PROVIDE SAFE, AFFORDABLE NEIGHBORHOOD HOMES FOR PEOPLE WITH DISABILITIES	15,000.
RANKEN JORDAN PEDIATRIC BRIDGE HOSPITAL 11365 DORSETT ROAD MARYLAND HEIGHTS, MO 63043	N/A	PC	TO PROVIDE A CONTINUUM OF CARE FOR MEDICALLY COMPLICATED CHILDREN	20,000.
RONALD MCDONALD HOUSE CHARITIES ST. LOUIS 3450 PARK AVE. ST. LOUIS, MO 63104	N/A	PC	CREATING, FINDING, AND SUPPORTING PROGRAMS THAT DIRECTLY IMPROVE THE HEALTH AND WELL-BEING OF CHILDREN	50,000.
ROOM AT THE INN 3415 BRIDGELAND DR BRIDGETON, MO 63044	N/A	PC	TO RESPOND TO THE NEEDS OF THE HOMELESS POPULATION	10,000.
SAFE CONNECTIONS 2165 HAMPTON AVE ST. LOUIS, MO 63139	N/A	PC	TO REDUCE THE IMPACT AND INCIDENCE OF RELATIONSHIP VIOLENCE AND SEXUAL ASSAULT	20,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SCHWAB CHARITABLE FUND P.O. BOX 628298 ORLANDO, FL 32862	N/A	PC	PLEASE SEE PART XIV 3A FOR THE PURPOSE OF THE CONTRIBUTION	250,000.
SHRINERS HOSPITALS FOR CHILDREN - ST. LOUIS 4400 CLAYTON AVE ST. LOUIS, MO 63110	N/A	PC	TO PROVIDE HOPE AND HEALING TO CHILDREN FACING HEALTH DIFFICULTIES	20,000.
SPECIAL OLYMPICS MISSOURI 305 SPECIAL OLYMPICS DRIVE ST. LOUIS, MO 65101	N/A	PC	TO SUPPORT YEAR-ROUND SPORTS FOR PERSONS WITH INTELLECTUAL DISABILITIES	10,000.
SSM HEALTH CARDINAL GLENNON CHILDREN'S FOUNDATION 3800 PARK AVE ST. LOUIS, MO 63110	N/A	PC	TO RAISE FUNDS AND AWARENESS OF SSM HEALTH CARDINAL GLENNON CHILDREN'S HOSPITAL	20,000.
ST. LOUIS AREA FOODBANK 70 CORPORATE WOODS DRIVE BRIDGETON, MO 63044	N/A	PC	TO NOURISH PEOPLE, EMPOWER COMMUNITIES, AND TRANSFORM SYSTEMS	10,000.
ST. LOUIS ART MUSEUM ONE FINE ARTS DRIVE ST. LOUIS, MO 63110	N/A	PC	TO SUPPORT THE ST. LOUIS ART MUSEUM AND THE ARTS	15,000.
ST. LOUIS CHILDREN'S HOSPITAL FOUNDATION 1001 HIGHLANDS PLAZA DR WEST NO 160 ST. LOUIS, MO 63110	N/A	PC	TO SUPPORT AND ENCOURAGE CHILDREN'S HEALTH CARE AND RELATED SERVICES	50,000.
ST. LOUIS COUNTY LIBRARY FOUNDATION 1412 S. SPOEDE ROAD ST. LOUIS, MO 63131	N/A	PC	TO SUPPORT ST. LOUIS COUNTY LIBRARIES AND TO PROMOTE READING AND LITERACY	10,000.
ST. LOUIS CRISIS NURSERY 11710 ADMINISTRATION DRIVE, SUITE 18 ST. LOUIS, MO 63146	N/A	PC	PROVIDE TEMPORARY CARE AND SHELTER TO CHILDREN CONFRONTED WITH VARIOUS LIFE CRISES	50,000.
ST. LOUIS KAPLAN FELDMAN HOLOCAUST MUSEUM 36 MILLSTONE CAMPUS DRIVE ST. LOUIS, MO 63146	N/A	PC	EMPOWER VISITORS TO MAKE THE WORLD A MORE TOLERANT PLACE BY REJECTING ALL FORMS OF HATE AND RACISM	87,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. LOUIS SCIENCE CENTER FOUNDATION 5050 OAKLAND AVENUE ST. LOUIS, MO 63110	N/A	PC	TO IGNITE AND SUSTAIN LIFELONG SCIENCE AND TECHNOLOGY LEARNING	15,000.
ST. LOUIS SYMPHONY ORCHESTRA 718 NORTH GRAND BLVD ST. LOUIS, MO 63103	N/A	PC	TO ENRICH PEOPLE'S LIVES THROUGH THE POWER OF MUSIC	15,000.
ST. LOUIS UNIVERSITY 221 NORTH GRAND BOULEVARD ST. LOUIS, MO 63103	N/A	PC	TO SUPPORT THE O'LOUGHLIN FAMILY CHAMPION CENTER	50,000.
ST. LOUIS ZOO FOUNDATION ONE GOVERNMENT DRIVE ST. LOUIS, MO 63110	N/A	PC	TO SUPPORT THE ST. LOUIS ZOO AND THE PRESERVATION OF ANIMAL WILDLIFE	15,000.
ST. LUKE'S HOSPITAL 232 S WOODS MILL RD CHESTERFIELD, MO 63017	N/A	PC	TO IMPROVE THE QUALITY OF LIFE FOR LOCAL PATIENTS AND THE COMMUNITY	25,000.
STRAY RESCUE OF ST. LOUIS 2320 PINE STREET ST. LOUIS, MO 63103	N/A	PC	TO SUPPORT THE RESCUE OF STRAY ANIMALS IN THE ST. LOUIS AREA	10,000.
THE BACKSTOPPERS INC. 10411 CLAYTON ROAD, SUITE 203 ST. LOUIS, MO 63131	N/A	PC	TO PROVIDE FINANCIAL ASSISTANCE TO SPOUSES AND CHILDREN OF ELIGIBLE FIRST RESPONDERS	20,000.
THE NEXT STEP PO BOX 440413 ST. LOUIS, MO 63144	N/A	PC	TO PROVIDE TUITION ASSISTANCE TO INDIVIDUALS IN A RECOVERY PROGRAM	20,000.
VETERANS COMMUNITY PROJECT 8900 TROOST AVENUE KANSAS CITY, MO 64131	N/A	PC	TO SUPPORT THE LIVES OF HOMELESS VETERANS	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - FIDELITY INVESTMENTS CHARITABLE GIFT FUND

PLEASE SEE PART XIV 3A FOR THE PURPOSE OF THE CONTRIBUTION

THE CURRENT YEAR CONTRIBUTION WAS PROVIDED TO ADMINISTER GRANTS TO

QUALIFIED 501(C)(3) ORGANIZATIONS INCLUDING THOSE THAT PROVIDE

EDUCATIONAL OR HEALTH RELATED SERVICES; AND ASSIST LOWER INCOME AND

DISADVANTAGED ADULTS AND CHILDREN WITH HEALTH CARE OR IMPROVING THEIR

ECONOMIC POSITION.

NAME OF RECIPIENT - SCHWAB CHARITABLE FUND

PLEASE SEE PART XIV 3A FOR THE PURPOSE OF THE CONTRIBUTION

THE CURRENT YEAR CONTRIBUTION WAS PROVIDED TO ADMINISTER GRANTS TO

QUALIFIED 501(C)(3) ORGANIZATIONS INCLUDING THOSE THAT PROVIDE

EDUCATIONAL OR HEALTH RELATED SERVICES; AND ASSIST LOWER INCOME AND

DISADVANTAGED ADULTS AND CHILDREN WITH HEALTH CARE OR IMPROVING THEIR

ECONOMIC POSITION.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	775.	775.	
MAI CAPITAL INCOME AND GROWTH FUND VI QP, LP	100.	100.	
OAKTREE SPECIAL SITUATIONS III ICAPITAL ACCESS FUND, L.P.	695.	0.	
STONECASTLE	16,059.	16,059.	
TD AMERITRADE	1,211.	1,211.	
TOTAL TO PART I, LINE 3	18,840.	18,145.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	565,844.	197,700.	368,144.	368,144.	
FIDELITY	12,098.	0.	12,098.	12,098.	
MAI CAPITAL INCOME AND GROWTH FUND VI QP, LP	3.	0.	3.	3.	
TD AMERITRADE	358,174.	0.	358,174.	358,174.	
TO PART I, LINE 4	936,119.	197,700.	738,419.	738,419.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OAKTREE SPECIAL SITUATIONS III ICAPITAL ACCESS FUND, L.P.	3,312.	0.	
MAI CAPITAL INCOME AND GROWTH FUND VI QP, LP	-6,497.	-6,497.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-3,185.	-6,497.	

FORM 990-PF

LEGAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,657.	1,829.		1,828.
TO FM 990-PF, PG 1, LN 16A	3,657.	1,829.		1,828.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,775.	2,888.		2,887.
TO FORM 990-PF, PG 1, LN 16B	5,775.	2,888.		2,887.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	86,140.	86,140.		0.
OTHER PROFESSIONAL FEES	10,000.	5,000.		5,000.
TO FORM 990-PF, PG 1, LN 16C	96,140.	91,140.		5,000.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NET INVESTMENT INCOME TAXES	7,500.	0.		0.
TO FORM 990-PF, PG 1, LN 18	7,500.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	153.	77.		76.
TO FORM 990-PF, PG 1, LN 23	153.	77.		76.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY	X		46,728.	47,837.
TOTAL U.S. GOVERNMENT OBLIGATIONS			46,728.	47,837.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			46,728.	47,837.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLUB CAPITAL PARTNERS INTL 14 LP	FMV	464,334.	464,334.
MAI CAPITAL INCOME AND GROWTH FUND	FMV		
VI QP, LP		29,499.	29,499.
OAKTREE SPECIAL SITUATIONS III	FMV		
CAPITAL ACCESS FUND LP		136,269.	136,269.
DFA INVESTMENT GRADE I	FMV	3,217,865.	3,372,367.
DFA SHORT-TERM EXTENDED	FMV	1,649,384.	1,649,374.
DFA EMRG MKTS CORE EQTY INST	FMV	770,927.	889,965.
DFA INTERNATIONAL CORE E	FMV	2,918,774.	3,650,219.
DIMENSIONAL FUND ADVISORS INTL	FMV		
VALUE PORT III INST		1,755,316.	2,228,972.
DIMENSIONAL FUND ADVISORS US CORE 2	FMV		
EQTY INST		7,283,340.	11,413,494.
DIMENSIONAL FUND ADVISORS US LG CAP	FMV		
VALUE INST		2,127,546.	2,616,311.
DIMENSIONAL FUND ADVISORS US VECTOR	FMV		
EQTY INST		1,824,995.	2,532,662.
VANGUARD WINDSOR ADMIRAL	FMV	142,123.	208,905.
AVANTIS INTERNATIONAL	FMV	170,048.	184,009.
TOTAL TO FORM 990-PF, PART II, LINE 13		22,490,420.	29,376,380.

FORM 990-PF

EXPLANATION CONCERNING PART VI-A, LINE 12
QUALIFYING DISTRIBUTION STATEMENT

STATEMENT 11

EXPLANATION

THE HARLENE AND MARVIN WOOL FOUNDATION DISTRIBUTED FUNDS TO DONOR ADVISED FUNDS ADMINISTERED BY CHARLES SCHWAB AND FIDELITY INVESTMENTS AND TREATED THE DISTRIBUTIONS AS QUALIFYING DISTRIBUTIONS.

FORM 990-PF

EXPLANATION CONCERNING PART VI-A, LINE 12
SECTION 170(C)(2)(B) STATEMENT

STATEMENT 12

EXPLANATION

THE FUNDS ADMINISTERED BY CHARLES SCHWAB AND FIDELITY INVESTMENTS ARE RESTRICTED TO ONLY ALLOW DISTRIBUTIONS MADE **EXCLUSIVELY** FOR CHARITABLE PURPOSES TO IRS-QUALIFIED PUBLIC CHARITIES. IRC 170(C)(2)(B) STATES "ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES...". THEREFORE, SINCE THE DONOR ADVISED FUNDS ONLY ALLOW DISTRIBUTIONS MADE EXCLUSIVELY FOR CHARITABLE PURPOSES, THE FOUNDATION'S DISTRIBUTIONS DO ACCOMPLISH A PURPOSE DESCRIBED IN IRC 170(C)(2)(B).

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XIV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

HARLENE & MARVIN WOOL FOUNDATION C/O PLANCORP, LLC, JACOB MOLINA
540 MARYVILLE CENTRE DRIVE, SUITE 105
ST. LOUIS, MO 63141

TELEPHONE NUMBER

636-532-7824

EMAIL ADDRESS

WOOLFOUNDATION@PLANCORP.COM

FORM AND CONTENT OF APPLICATIONS

GRANT APPLICATIONS CAN BE FOUND ON THE FOUNDATION'S WEBSITE AT
THEWOOLFOUNDATION.ORG/GRANT-APPLICATIONS.
THE APPLICATIONS MAY BE SUBMITTED VIA EMAIL OR BY MAIL.

ANY SUBMISSION DEADLINES

VISIT THE WEBSITE FOR THE GRANT APPLICATION DEADLINE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

*APPLICANTS MUST HAVE 501(C)(3) DETERMINATION FROM THE U.S. INTERNAL
REVENUE SERVICE.

*PROGRAMS MUST OPERATE WITHIN THE UNITED STATES, WITH PREFERENCE TO THOSE
FOCUSING ON THE GREATER ST. LOUIS AREA.

*GRANTS MAY BE CONSIDERED FOR OPERATIONAL FUNDING, SPECIFIC PROGRAMS OR
PROJECTS AND CAPITAL CAMPAIGNS.

AREAS OF EXCLUSION:

*INDIVIDUALS OR INDIVIDUAL SPONSORSHIPS

*EXISTING ENDOWMENTS

*POLITICAL PARTIES, CANDIDATES OR ACTIVITIES

*RELIGIOUS GROUPS PROMOTING A SPECIFIC DOCTRINE OR DOCTRINES

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XIV, LINES 2A - 2D (CONTINUATION)

STATEMENT 14

RESTRICTIONS AND LIMITATIONS ON AWARDS

*ORGANIZATIONS THAT DISCRIMINATE ON THE BASIS OF RACE, SEX, SEXUAL
ORIENTATION, AGE, OR RELIGION

*INTERNATIONAL ORGANIZATIONS

*ATHLETIC TEAMS

*DEBT REDUCTION